



## Evans Scholars Foundation

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## **GIFTS OF STOCK**

A simple way to make a gift to the **Evans Scholars Foundation** is by transferring a gift of stock electronically.

Please consult your tax advisors regarding your own personal tax benefit. The brokerage account information is:

**Charles Schwab**

**Chicago, IL**

**DTC #: 0164**

**Account Name: Evans Scholars Foundation**

**Federal Identification Number (FEIN #): 36-2518129**

**Account #: 6113-3454**

**When prompted for further instructions, please enter: "Code: 40"**

**Memo Box Reference: Donor Name and Purpose ("Par Club", Endowment, "Match Play Challenge", etc.)**

**NOTE: If you would like to be acknowledged for your gift please notify the Evans Scholars Foundation of the following:**

- 1) The intended purpose of the gift (Par Club, Endowment, etc.)**
- 2) The name of the company or ticker symbol**
- 3) The number of shares**
- 4) The approximate date of transfer.**

**If you have further questions, please call, write or email:**

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